BUMIARMADA

BUMI ARMADA GENERATES RM149.8 MILLION NET CASH FLOW FROM OPERATING ACTIVITIES AND NET PROFIT OF RM71.0 MILLION FOR 2nd QUARTER 2026

- Quarterly net cash flows from operating activities of RM149.8 million.
- Net profit[1] of RM71.0 million recorded for the second quarter of 2026.

RM million	Individual Quarter Ended 30/6/2026	Individual Quarter Ended 31/3/2026	Cumulative Quarters Period Ended 30/6/2026	Cumulative Quarters Period Ended 30/6/2025
Revenue	335.2	306.6	641.7	881.1
- Operations	332.5	301.4	633.9	877.4
- Others	2.7	5.2	7.8	3.7
Operating Profit	98.4	67.2	165.7	365.6
Profit after Tax	68.9	42.4	111.3	268.0
Net Profit[1]	71.0	40.1	111.1	262.8
EPS (sen)	1.20	0.68	1.87	4.43
Net Cash Flows from Operating Activities	149.8	191.5	341.3	506.9
Cash Balance	1,134.6	1,174.9	1,134.6	1,415.5

Kuala Lumpur, 27 Aug 2026 – Bumi Armada Berhad ("Bumi Armada" or "the Group") today announced its second quarter ("Q2") 2026 financial results.

The Group recorded an increase in revenue to RM335.2 million and operating profit of RM98.4 million for Q2 2026. Net profit[1] increased to RM71.0 million, compared to Q1 2026 mainly due to higher contribution from Armada Kraken FPSO in Q2 2026 following the recognition of compensation payable to the charterer upon confirmation of the charter extension to March 2028 in Q1 2026 and a foreign exchange gain in Q2 2026 (Q1 2026: foreign exchange loss).

The Group maintained a strong cash balance of more than RM1.1 billion for this quarter and generated net cash flows from operating activities of RM149.8 million.

The future firm orderbook at the end of Q2 2026 amounted to RM7.1 billion, with additional optional extensions of up to RM8.7 billion.

Commenting on the results, Mr. Luke Targett, Chief Financial Officer of Bumi Armada said, "The Group continued to generate robust cash flow during the quarter. Benefitting from lower financing costs resulting from our ongoing deleveraging efforts, the Group delivered improved profitability compared to the previous quarter."

Mr. Alexander Brigden, Chief Operating Officer of Bumi Armada said, "The fleet continued to operate solidly during the quarter however regrettably there was a Lost

[1] Net profit refers to profit for the financial period attributable to Owners of the Company.

BUMI ARMADA BERHAD Registration No. 199501041194 (370398-X)
Level 21, Menara Perak, 24, Jalan Perak, 50450 Kuala Lumpur, Malaysia.
Tel: +603-2302 9000 Fax: +603-2302 9299 www.bumiarmada.com

Time Injury (LTI) relating to a finger injury to one of our 3rd party contractors on Armada Kraken. This is a reminder that we must remain vigilant and continue to focus on constantly reviewing and improving our safety and operating procedures. We continue to explore value accretive projects and initiatives and are pursuing various potential contract extensions."

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Please refer to the Unaudited Financial Statement for the full details of the Q2 2026 financial results of Bumi Armada Berhad and Financial Results Presentation on our corporate website (https://www.bumiarmada.com/investor-relations/financial-reports/) for further analysis.

Notes:

FPSO	Floating Production Storage & Offloading
FGS	Floating Gas Solutions
SC	Subsea Construction
HSE	Health Safety and Environment

About Bumi Armada

Bumi Armada Berhad is a Malaysia-based international offshore energy facilities and services provider, supported by more than 641 people from 21 nationalities.

Bumi Armada Berhad provides energy facilities and services via our Floating Production Storage Offloading ("FPSO") vessels, Floating Gas Solutions ("FGS") unit, Subsea Construction ("SC") assets and marine related services, as well as engineering consultancy and project support services.

For more information, please refer to www.bumiarmada.com

For further information, please contact:
Bumi Armada IR Team
Email: ir@bumiarmada.com